



## Gift of publicly traded securities to Oak Ridges Hospice of Durham Ltd.

To donate publicly traded securities and mutual funds, please follow the process below:

1. Instruct your broker to transfer the securities to Oak Ridges Hospice's brokerage account at CIBC Wood Gundy.
2. Complete this form and email to [mmcleod@oakridgeshospice.com](mailto:mmcleod@oakridgeshospice.com)

### INFORMATION ABOUT YOU

Name \_\_\_\_\_

Address \_\_\_\_\_

City, Province \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

Broker's Name \_\_\_\_\_

Broker's Financial Institution \_\_\_\_\_

Broker's Phone/Email \_\_\_\_\_

### DESCRIPTION OF SECURITIES

# Shares \_\_\_\_\_ Name of Security \_\_\_\_\_

Date of transfer \_\_\_\_\_

Kindly note, your official receipt for income tax purposes will reflect the closing price of the shares on the day Oak Ridges Hospice's brokerage account receives them.

### SECURITIES TO BE TRANSFERRED TO ACCOUNT OF OAK RIDGES HOSPICE OF DURHAM LTD.

CIBC Wood Gundy

Contact at Oak Ridges Hospice

Account # 442-04403-17

Michelle Betlem ph. 289 225 0205

FINS: T079, CUID: WGDB, DTC: 5030

Email: [mbetlem@oakridgeshospice.com](mailto:mbetlem@oakridgeshospice.com)

\_\_\_\_\_  
Signature of Donor

\_\_\_\_\_  
Date